## Disclaimer

In order to be eligible to view this offering circular you must be outside of the United States (within the meaning of Regulation S under the U.S. Securities Act of 1933). By accessing this offering circular, you shall be deemed to have represented to Lai Sun Development Company Limited (the "Issuer") that you and any customers you represent are outside of the United States.

Neither this website, nor the information contained in this offering circular or any other document or information (or any part thereof), constitutes an offer to sell or a solicitation of any offer to buy any securities. The distribution of any information in this offering circular may be restricted by law in certain jurisdictions.

The offering circular on this website is provided "as is" for reference purposes only. Neither the offering circular (or any part hereof), nor the issue of the securities or any subscription for, or purchase or sale of, securities made in connection therewith shall under any circumstances create any implication that there has been no change in the information contained herein since the date hereof or the date on which this offering circular has been most recently amended or updated or that there has been no change in the business or financial position of the Issuer or its subsidiaries since the date hereof or the date on which this offering circular has been most recently amended or supplemented.

By clicking on the "Agree" button below, you agree that you have read and understood the disclaimer set out above and confirm that you are permitted to proceed to electronic versions of these materials. If you do not agree, you will exit the page after clicking "Disagree"

AGREE

**DISAGREE**