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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

LAI SUN MTN LIMITED

(incorporated with limited liability under the laws of Hong Kong) (the “Issuer”)

U.S.\$250,000,000 5.00 per cent. Guaranteed Notes due 2026 (the “Notes”)

(to be consolidated with and form a single series with the U.S.\$250,000,000 5.00 per cent.

Guaranteed Notes due 2026)

(Stock Code: 40782)

under the U.S.\$2,000,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by



LAI SUN DEVELOPMENT

Lai Sun Development Company Limited
(Incorporated in Hong Kong with limited liability)

LAI SUN DEVELOPMENT COMPANY LIMITED

麗新發展有限公司

(the “Guarantor”)

(Stock Code: 488)

Joint Lead Managers

(by alphabetical order)

BNP PARIBAS

DBS Bank Ltd.

Haitong

International

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 25 June 2021 and the pricing supplement relating to the Notes dated 1 September 2021. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 10 September 2021.

Hong Kong, 9 September 2021

As at the date of this announcement, the board of directors of the Guarantor comprises the following members:

Executive Directors: Dr. Lam Kin Ngok, Peter (Chairman) and Messrs. Chew Fook Aun (Deputy Chairman), Lau Shu Yan, Julius (Chief Executive Officer), Lam Hau Yin, Lester (also alternate to Madam U Po Chu) and Tham Seng Yum, Ronald;

Non-Executive Director: Madam U Po Chu; and

Independent Non-Executive Directors: Messrs. Lam Bing Kwan, Leung Shu Yin, William, Ip Shu Kwan, Stephen and Leung Wang Ching, Clarence.

As at the date of this announcement, the board of directors of the Issuer comprises Dr. Lam Kin Ngok, Peter, Messrs. Chew Fook Aun, Lau Shu Yan, Julius and Lam Hau Yin, Lester.